

# 1X AMENDED return Wisconsin income tax



# 2009

Complete form using BLACK INK

For year Jan. 1-Dec. 31, 2009, or other tax year  
beginning \_\_\_\_\_, 2009  
ending \_\_\_\_\_, 20\_\_\_\_.

DO NOT STAPLE

Your social security number <b>400 00 5416</b>		Spouse's social security number 		<b>IMPORTANT</b> You must enter your social security number(s)	
Your legal last name <b>Blackbird</b>		Legal first name <b>Test</b>		M.I.	
If a joint return, spouse's legal last name		Spouse's legal first name		M.I.	
Current home address (number and street) <b>1160 W Wisconsin Ave</b>				Apt. No.	
City or post office <b>Oconomowoc</b>		State <b>WI</b>	Zip code <b>53066</b>		
Special conditions <input type="checkbox"/>					
If married filing separate, fill in spouse's social security number above and full name here					
Last name		First name		M.I.	

• USE THIS FORM TO AMEND 2009 ONLY.  
(See instructions)  
• PART-YEAR RESIDENTS OR NONRESIDENTS  
MAY NOT USE THIS FORM.










**Filing status** (Note You cannot change from joint to separate returns after the due date.)

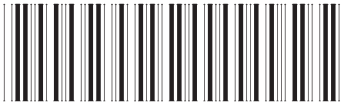
- On original return ▶  Single  Married filing joint  Married filing separate  Head of household
- On this return ▶  Single  Married filing joint  Married filing separate  Head of household ▶ Also, check here if married

See page 5 before assembling return

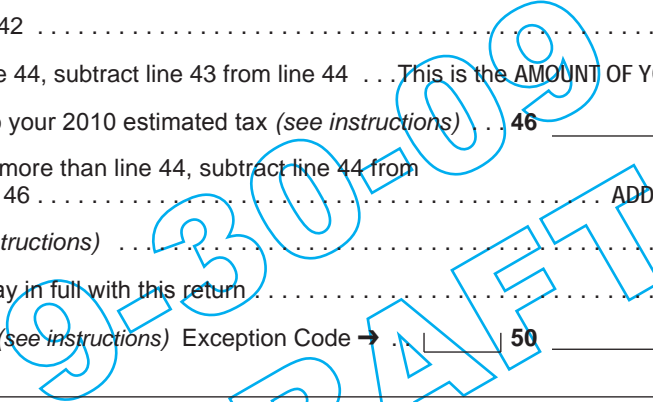
Print numbers like this → 0 1 2 3 4 5 6 7 8 9	Not like this → 0 1 4 7	NO COMMAS; NO CENTS
1 Wisconsin income (see instructions) . . . . .	1	15000 .00
Form W-2 wages included in line 1 . . . . .		.00
2 Standard deduction. See table on page 8, OR ▼ . . . . .	2	9243 .00
If someone else can claim you (or your spouse) as a dependent, see page 2 and check here . . ▶		<input type="checkbox"/>
3 Subtract line 2 from line 1. If line 2 is larger than line 1, fill in 0 . . . . .	3	5757 .00
4 Exemptions (Caution: see instructions, page 2)		
a Fill in exemptions from your federal return <u>2</u> x \$700 .. 4a <u>1400</u> .00		
b Check if 65 or older <input type="checkbox"/> You + <input type="checkbox"/> Spouse = <u>    </u> x \$250 .. 4b <u>    </u> .00		
c Add lines 4a and 4b . . . . .	4c	1400 .00
5 Subtract line 4c from line 3. If line 4c is larger than line 3, fill in 0 . . . . .	5	4357 .00
6 Tax (see table on page 10) . . . . .	6	200 .00
7 Itemized deduction credit . . . . .	7	.00
8 Armed forces member credit . . . . .	8	.00
9 School property tax credit		
a Rent paid in 2009—heat included <u>    </u> .00	} Find credit from table page 6 ..	9a <u>    </u> .00
Rent paid in 2009—heat not included <u>    </u> .00		
b Property taxes paid on home in 2009 <u>1870</u> .00	} Find credit from table page 7 ..	9b <u>224</u> .00
10 Historic rehabilitation credits . . . . .	10	.00
11 Working families tax credit . . . . .	11	.00
12 Certain nonrefundable credits from Schedule CR, line 3 . . . . .	12	.00
13 Add credits on lines 7 through 12 . . . . .	13	224 .00
14 Subtract line 13 from line 6. If line 13 is more than line 6, fill in 0 . . . . .	14	0 .00
15 Alternative minimum tax . . . . .	15	.00
16 Add lines 14 and 15 . . . . .	16	0 .00

PAPER CLIP payment here

17	Amount from line 16	17	0.00	
18	Married couple credit	18	.00	
19	Other credits from Schedule CR, line 15	19	.00	
20	Net income tax paid to another state	20	.00	
21	Add lines 18 through 20	21	.00	
22	Subtract line 21 from 17. If line 21 is more than line 17, fill in 0	22	0.00	
23	Recycling surcharge	23	.00	
24	Sales and use tax on out-of-state purchases	24	.00	
25	Advance earned income credit	25	.00	
26	Donations (decreases refund or increases amount owed)			
a	Endangered resources 	.00	f Firefighters memorial 	.00
b	Packers football stadium 	.00	g Prostate cancer research 	.00
c	Breast cancer research 	.00	h Military family relief 	.00
d	Veterans trust fund 	.00	i Second Harvest 	.00
e	Multiple sclerosis 	.00	Total (add lines a through i)	▶ 26j .00
27	Penalties on IRAs, other retirement plans, MSAs, etc.	.00 x .33 =	27 .00	
28	Credit repayments and other penalties	28	.00	
29	Add lines 22 through 25 and 26j through 28	29	0.00	
30	Wisconsin income tax withheld	30	.00	
31	Wisconsin estimated tax payments for 2009	31	.00	
32	Earned income credit. Number of qualifying children . . . ▶ _____ Federal credit . . . . . .00 x _____ % =	32	.00	
33	Farmland preservation credit	33	.00	
34	Repayment credit	34	.00	
35	Homestead credit (Enclose Schedule H or H-EZ)	35	564.00	
36	Farmland tax relief credit Property taxes on farmland . . . . . .00 x .18 =	36	.00	
37	Eligible veterans and surviving spouses property tax credit	37	.00	
38	Other credits from Schedule CR, line 22	38	.00	
39	Amount paid with 2009 return, plus additional payments after it was filed (see instructions)	39	.00	
40	Add lines 30 through 39 and fill in total	40	564.00	
41	Refund from 2009 return (see instructions)	41	.00	
42	Subtract line 41 from line 40 and fill in result	42	564.00	



Name(s) shown on Form 1X		Your social security number	
		_____ _____ _____	
43	Fill in amount from line 29	43	0.00
44	Fill in amount from line 42	44	564.00
45	If line 43 is less than line 44, subtract line 43 from line 44 . . . This is the AMOUNT OF YOUR REFUND	45	564.00
46	Amount to be applied to your 2010 estimated tax (see instructions)	46	.00
47	If line 43 plus line 46 is more than line 44, subtract line 44 from the sum of lines 43 and 46 . . . . . ADDITIONAL TAX	47	.00
48	Interest charge (see instructions)	48	.00
49	TOTAL AMOUNT DUE – Pay in full with this return	49	.00
50	Underpayment interest (see instructions) Exception Code →	50	.00



**Explanation of Changes to Income, Payments, and Credits**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Explanation Codes (see instructions)
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Indicate the line reference(s) from pages 1 and 2 for which you are reporting a change and explain in detail the reason for the change.

Amending to claim homestead credit

Fill in the name used on your 2009 return  
 (if same as name filled in on page 1, write "Same") Same

**Sign here**

Under penalties of law, I declare that this amended return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature \_\_\_\_\_ Spouse's signature (if filing jointly, BOTH must sign) \_\_\_\_\_ Date \_\_\_\_\_ Daytime phone \_\_\_\_\_

( )

Mail your Form 1X  
 (and make check payable) to:  
 Wisconsin Department of Revenue  
 PO Box 8991  
 Madison WI 53708-8991



For Department Use Only

R	C	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Claimant's social security number <b>400 00 5416</b>		Spouse's social security number : : : :		Check below then fill in either the name of city, village, or town, and the county in which you lived at the end of 2009. <input checked="" type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town
Claimant's legal last name <b>Blackbird</b>		Legal first name <b>Test</b>	M.I.	
Spouse's legal last name		Spouse's legal first name		City, village, or town ▶ <b>Oconomowoc</b>
Home address (number and street) <b>1160 W Wisconsin Ave</b>			Apt. no.	County of ▶ <b>Waukesha</b>
City or post office <b>Oconomowoc</b>		State <b>WI</b>	Zip code <b>53066</b>	Special conditions <input type="checkbox"/> (See page 7.)

- 1a** What was your age as of December 31, 2009? (If you were under 18, you do not qualify for homestead credit for 2009.) **1a** Fill in age ▶ **50**
- b** If your spouse was age 65 or over as of December 31, 2009, check where indicated ... **1b** Check here ▶
- 2** Were you a legal resident of Wisconsin from 1-1-09 through 12-31-09? (If "No," you do not qualify.) ... **2**  Yes  No
- 3** Were you claimed or will you be claimed as a dependent on someone else's 2009 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2009, you do not qualify.) ... **3**  Yes  No
- 4a** Are you now living in a nursing home? (If "Yes," indicate the date you entered \_\_\_\_\_ and the nursing home name and address \_\_\_\_\_) ... **4a**  Yes  No
- b** If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) ... **4b**  Yes  No
- 5** Did you become  married or  divorced in 2009? (If "Yes," fill in date \_\_\_\_\_; see page 16.) ... **5**  Yes  No
- 6a** If married for any part of 2009, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 15.) ... **6a**  Yes  No
- b** If you and your spouse maintained separate homes while married during 2009, did either spouse notify the other of their marital property income? (See page 15.) ... **6b**  Yes  No

Print numbers like this → **0 1 2 3 4 5 6 7 8 9** Not like this → **Ø 1 4 7** **NO COMMAS; NO CENTS**

**Household Income** Include all 2009 income as listed below. If married, include the incomes of both spouses. See pages 7 to 11.

- 7** Wisconsin income from your 2009 income tax return. If you **already filed** your tax return, **attach a copy marked "Duplicate."** (See page 5, Part C.1, paragraph 3.) ... **7** 15000.00
- 8** If you or you and your spouse **are not filing** a 2009 Wisconsin return, fill in Wisconsin **taxable** income on lines 8a and 8b.
- a** Wages \_\_\_\_\_ .00 + Interest \_\_\_\_\_ .00 + Dividends \_\_\_\_\_ .00 = ... **8a** \_\_\_\_\_ .00
- b** Other taxable income. Attach a schedule listing each income item ... **8b** \_\_\_\_\_ .00
- 9 Nontaxable household income. Do not include amounts filled in on line 7, 8a, or 8b.**
- a** Unemployment compensation ... **9a** \_\_\_\_\_ .00
- b** Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments. Include Medicare premium deductions ... **9b** \_\_\_\_\_ .00
- c** Railroad retirement benefits. Include Medicare premium deductions ... **9c** \_\_\_\_\_ .00
- d** Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 8) **9d** \_\_\_\_\_ .00
- e** Contributions to deferred compensation plans (see box 12 of wage statements, and page 8) ... **9e** 1500.00
- f** Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans ... **9f** \_\_\_\_\_ .00
- g** Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds ... **9g** \_\_\_\_\_ .00
- h** Scholarships, fellowships, grants (see page 9), and military compensation or cash benefits ... **9h** \_\_\_\_\_ .00
- i** Child support, maintenance payments, and other support money (court ordered) ... **9i** \_\_\_\_\_ .00
- j** Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 9) **9j** \_\_\_\_\_ .00
- 10** Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 ... **10** 16500.00





Table with 3 columns: Description, Line Number, Amount. Rows include 11a through 12c, with a subtotal of 16500.00.

Taxes and/or Rent See pages 11 to 14.

- Check here if your home was located on more than one acre of land and was not part of a farm; see Schedule 1, page 3.
Check here if your home was located on more than one acre of land and was part of a farm.
Check here if your home was used for purposes other than personal or farm use while you lived there in 2009; see Schedule 2, page 3.
Check here if you received Wisconsin Works (W2) payments or county relief during 2009; see Schedule 3, page 3.

Table with 3 columns: Description, Line Number, Amount. Rows include 13 (Homeowners - Net 2009 property taxes), 14 (Renters - Rent from your rent certificate(s)), and 15 (Total of lines 13, 14b, and 14d).

Don't delay your refund: ATTACH 2009 tax bill(s) (or closing statement) and/or original rent certificate(s). ATTACH ownership document (if the tax bill lists names other than yours). See page 12.

Credit Computation

Table with 3 columns: Description, Line Number, Amount. Rows include 16 (Fill in the smaller of (a) amount on line 15 or (b) \$1,450), 17 (Using the amount on line 12c), 18 (Subtract line 17 from line 16), and 19 (Homestead credit).

If you file a Wisconsin income tax return, attach this claim behind Form 1, 1A, or 1NPR. Fill in your homestead credit (line 19) on line 32 of Form 1A; line 48 of Form 1; or line 73 of Form 1NPR. (If filing Form 1 or Form 1NPR, ATTACH a complete copy of your federal income tax return and schedules.) You cannot file Form WI-Z with a homestead credit claim.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Claimant's signature Spouse's signature Date Daytime phone number

Sign Here

Mail to: Wisconsin Department of Revenue PO Box 34 Madison WI 53786-0001



DON'T file this claim UNLESS a rent certificate or property tax bill (or closing statement) is included.

For Department Use Only

Form with multiple empty boxes for department use.

# 2009 Property Tax Bill / Closing Statement and Sale of Home Information

**Claimant purchased** home during 2009:

Enter the dates occupied during 2009   ▶  From: \_\_\_\_\_ To: \_\_\_\_\_  
*mo / day* *mo / day*

**Claimant sold** home during 2009:

Enter the dates occupied during 2009   ▶  From: \_\_\_\_\_ To: \_\_\_\_\_  
*mo / day* *mo / day*

**SECTION 1 Tax Bill Information for Your Home (If more than one tax bill, see Section 2)**

- 1 Year on property tax bill (must be 2009 property tax bill) ..... 2009
- 2 Name of owner(s) as shown on property tax bill Test Blackbird
- 
- 3 Type of owner(s) (*check only one box*) If box 3b is checked, answer 3b1, 3b2 (and 3b3 when applicable)
- a  Self and/or spouse, include life estate, lease, or use by self and/or spouse (e.g. ET UX, ET UM, HW, WF, LE, L EST, LF TEN, LU, LC, VNE)
- b  Self and/or spouse AND OTHERS (e.g., ET AL, multiple owners names)
- 3b1** Enter your ownership percentage \_\_\_\_\_ %
- 3b2** Enter amount of 2009 net property taxes you paid or will pay . . . \$ \_\_\_\_\_ .00
- 3b3** If all of the other owner(s) occupied your home during 2009, check box
- c  Trust (e.g., TR, TRSE, TRS, TRST, UDT)
- d  Estate (e.g., EST)
- e  Partnership
- f  Corporation, Subchapter S Corporation, or Limited Liability Company
- g  Other If Other, fill in owner(s) type \_\_\_\_\_
- 4 Address of property 1160 W Wisconsin Ave
- 5 Assessed value of land ..... \$ 10000 .00
- 6 Assessed value of improvements ..... \$ 70000 .00
- 7 Number of acres of land (include decimals) ..... 1.00
- 8 Property taxes (without special assessments/charges and before first dollar credit and lottery/gaming credit) . . \$ 2000 .00
- 9 Sum of first dollar credit and lottery/gaming credit ..... \$ 130 .00
- 10 Net property taxes after sum of first dollar credit and lottery/gaming credit ..... \$ 1870 .00

**SECTION 2 Additional Tax Bill Information for Adjoining Property**

	Tax Bill 2	Tax Bill 3	Tax Bill 4	Tax Bill 5	Tax Bill 6
1 Number of acres of land (include decimals) . . . . .	.	.	.	.	.
2 Assessed value of land . . . . .	.00	.00	.00	.00	.00
3 Assessed value of improvements . . . . .	.00	.00	.00	.00	.00
4 Net taxes (without special assessments/charges and after first dollar credit). . . . .	.00	.00	.00	.00	.00

**SECTION 3 Closing Statement and Sale of Home Information**

- 1 Date home was sold. . . . . \_\_\_\_\_
- 2 Name of seller(s) as shown on closing statement \_\_\_\_\_
- 
- 3 Type of seller(s) (*check only one box*) If box 3b is checked, answer 3b1 (and 3b2 when applicable)
- a  Self and/or spouse
- b  Self and/or spouse AND OTHERS   **3b1** Enter your ownership percentage \_\_\_\_\_ %
- 3b2** If all of the other owner(s) occupied your home before it was sold, check box
- c  Other If Other, fill in seller(s) type \_\_\_\_\_
- 4 Address of home sold \_\_\_\_\_
- 5 Property taxes allocated to seller(s) on closing statement. . . . . \$ \_\_\_\_\_ .00
- 6 Selling price of home (do not include personal property items you sold with your home) . . . . . \$ \_\_\_\_\_ .00
- 7 Expense of sale (commissions, advertising, attorney fees, etc.) . . . . . \$ \_\_\_\_\_ .00
- 8 Adjusted basis of home sold (purchase price, improvements, etc.) . . . . . \$ \_\_\_\_\_ .00