WI-Z Wisconsin income tax

Complete form using BLACK INK

2011

Note

DO NOT STAPLE

Your social security number	Spouse's social security number
400-00-5401	

Your legal last name	Legal first name	M.I.
Maple	Test	
If a joint return, spouse's legal last name	Spouse's legal first name	M.I.

Home address (number and street). If you have a PO Box, see page 6.		Apt. No.
7842 Weeping Willow Ln		
City or post office	State	Zip code
Bruce	WI	54819

Tax district Check below then fill in either the name of city, village, or town and the county in which you lived at the end of 2011.

☐ City ☒ Village ☐ Town

City, village, or town ▶ Bruce

County of ▶ Rusk

School district number (see page 23) 0735

Special conditions

Filing status (check below)

☒ Single

☐ Married filing joint return (even if only one had income)

Print numbers like this → 0 1 2 3 4 5 6 7 8 9

NO COMMAS; NO CENTS

DRAFT 10/10

NEW →

Wisconsin residents working in Minnesota: Was any of your income from personal or professional services performed in Minnesota while a Wisconsin resident? *(See instructions, page 7)*

☒ Yes ☐ No If Yes, enter Minnesota income ▼ 500 .00

ENCLOSE withholding statements

1	Income from line 4 of federal Form 1040EZ	1	39000 .00
2	If your parent (or someone else) can claim you (or your spouse) as a dependent, check here	2	☐
3	Fill in the **standard deduction** for your filing status from table, page 31. **But** if you checked line 2, fill in the amount from worksheet on back	3	6327 .00
4	Subtract line 3 from line 1. If line 3 is larger than line 1, fill in 0	4	32673 .00
5	Deduction for exemptions. Fill in $700 ($1,400 if married, or 0 if you checked line 2 – see instructions on back)	5	700 .00
6	Subtract line 5 from line 4. If line 5 is larger than line 4, fill in 0. This is your taxable income	6	31973 .00
7	Tax. Use amount on line 6 to find your tax using table, page 24	7	1848 .00

8 School property tax credit

8a Rent paid in 2011 – heat included	1997 .00	Find credit from table page 13	**8a**	73 .00
Rent paid in 2011 – heat not included	800 .00			
8b Property taxes paid on home in 2011	2015 .00	Find credit from table page 14	**8b**	242 .00

9 Working families tax credit – if line 1 is less than $10,000 ($19,000 if married filing joint), see page 14 . . . **9** .00

10 Married couple credit. Wages *(see instructions on reverse side)* **10a** Yourself .00 **10b** Spouse .00

10c Fill in smaller of 10a or 10b but no more than $16,000 .00 x .03 = .. **10c** .00

11	Add credits on lines 8a, 8b, 9, and 10c	11	300 .00
12	Subtract line 11 from line 7. If line 11 is larger than line 7, fill in 0. This is your net tax	12	1548 .00
13	Sales and use tax due on Internet, mail order, or other out-of-state purchases (see page 15). If you certify that no sales or use tax is due, check here ▶ ☑	13	0 .00

14 Donations (decreases refund or increases amount owed)

a Endangered resources	29 .00	**f** Firefighters memorial	.00
b Packers football stadium	22 .00	**g** Prostate cancer research	.00
c Breast cancer research	.00	**h** Military family relief	12 .00
d Veterans trust fund	26 .00	**i** Feeding America	13 .00
e Multiple sclerosis	.00	**j** Red Cross WI Disaster Relief	10 .00

Total (add lines a through j) ▶ **14k** 112 .00

15 Add lines 12, 13, and 14k . . . **15** 1660 .00

PAPER CLIP check or money order here

I-090

16	Amount from line 15	**16**	1660 .00
17	Wisconsin income tax withheld. Enclose readable withholding statements	**17**	2200 .00
18	If line 17 is larger than line 16, subtract line 16 from line 17 . . . This is **YOUR REFUND**	**18**	540 .00
19	If line 16 is larger than line 17, subtract line 17 from line 16 . . . This is the **AMOUNT YOU OWE**	**19**	.00

Third Party Designee Do you want to allow another person to discuss this return with the department *(see page 20)*? ☐ **Yes** Complete the following. ☐ **No**

Designee's name ▶ Phone no. ▶ (   ) Personal identification number (PIN) ▶

Sign below *Under penalties of law, I declare that this return is true, correct, and complete to the best of my knowledge and belief.*

Your signature | Spouse's signature (if filing jointly, BOTH must sign) | Date | Daytime phone (   )

Mail your return to: Wisconsin Department of Revenue

If refund or no tax due .... PO Box 59, Madison WI 53785-0001

If tax due .... PO Box 268, Madison WI 53790-0001

INSTRUCTIONS

Read "Which Form to File for 2011" on page 3 of the Form 1A instructions to see which form is right for you.

Filling in Your Return Use black ink to complete the copy of the form that you file with the department. Round off cents to the nearest dollar. Drop amounts under 50¢ and increase amounts from 50¢ through 99¢ to the next dollar. If completing the form by hand, **do not use commas** when filling in amounts.

Name and Address Print your legal name and address. If you filed a joint return for 2010 and are filing a joint return for 2011 with the same spouse, enter your names and social security numbers in the same order as on your 2010 return.

Line 2 Dependents Check line 2 if your parent (or someone else) can claim you (or your spouse) as a dependent on his or her return. Check line 2 even if that person chose not to claim you.

Line 3 If you checked line 2, use this worksheet to figure the amount to fill in on line 3.

A. Wages, salaries, and tips included in line 1 of Form WI-Z. (Do not include interest income or taxable scholarships or fellowships not reported on a W-2.)	A.	.00
B. Addition amount	B.	300.00
C. Add lines A and B. If total is less than $950, fill in $950	C.	.00
D. Fill in the standard deduction for your filing status using table, page 31	D.	.00
E. Fill in the SMALLER of line C or D here and on line 3 of Form WI-Z	E.	.00

Line 5 A personal exemption is not allowed for a person who can be claimed as a dependent on someone else's return. If you are single and can be claimed as a dependent, fill in 0 on line 5. If you are married and both spouses can be claimed as a dependent, fill in 0 on line 5. If you are married and only one of you can be claimed as a dependent, fill in $700 on line 5.

Lines 8a and 8b School Property Tax Credit You may claim a credit if, during 2011, you paid rent for living quarters used as your primary residence OR you paid property taxes on your home. See the instructions for lines 20a and 20b of Form 1A. The total credits on lines 8a and 8b cannot exceed $300.

Line 9 Working Families Tax Credit You may claim a credit if line 1 of Form WI-Z is less than $10,000 ($19,000 if married filing a joint return). But, you cannot claim a credit if you can be claimed as a dependent on another person's return. See the instructions for line 21 of Form 1A.

Line 10 Married Couple Credit If you are married and you and your spouse were both employed in 2011, you may claim the married couple credit. Complete the following steps:

(1) Fill in your 2011 wages on line 10a. Fill in your spouse's wages on line 10b.

(2) Fill in the smaller of line 10a or 10b (but not more than $16,000) in the space provided on line 10c.

(3) Multiply the amount determined in Step 2 by .03 (3%).

(4) Fill in the result (but not more than $480) on line 10c.

Line 13 Sales and Use Tax Due on Out-of-State Purchases If you made purchases from out-of-state firms during 2011 and did not pay a sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 26 of Form 1A.

Line 14 Donations You may designate amounts as a donation to one or more of the programs listed on lines 14a through 14j. Your donation will either reduce your refund or be added to tax due. Add the amounts on lines 14a through 14j and fill in the total on line 14k. See the instructions for line 27 of Form 1A for further information on how your donation will be used.

Line 17 Wisconsin Income Tax Withheld Fill in the total amount of Wisconsin income tax withheld as shown on your withholding statements (W-2s). **Do not include income tax withheld for any state other than Wisconsin.** Enclose your withholding statements.

Line 18 or 19 Fill in line 18 or 19 to determine your refund or amount you owe. If you owe an amount, paper clip your check or money order to Form WI-Z. See page 19 of the Form 1A instructions for information on paying by credit card or online.

Third Party Designee See page 20 of the Form 1A instructions.

Sign and Date Your Return Form WI-Z is not a valid return unless you sign it. If married, your spouse must also sign.

Enclosures See Form 1A instructions (page 20) for enclosures that may be required. Do not enclose a copy of your federal return.

Form **1040EZ**

Department of the Treasury—Internal Revenue Service

Income Tax Return for Single and Joint Filers With No Dependents (99) 2011

OMB No. 1545-0074

Your first name and initial	Last name	Your social security number
Test	Maple	4 0 0 0 0 5 4 0 1
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.
7842 Weeping Willow Ln

▲ Make sure the SSN(s) above are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
Bruce, WI 54819

Foreign country name | Foreign province/county | Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Income

Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

Line	Description		Amount
1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	39000
2	Taxable interest. If the total is over $1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your **adjusted gross income.**	4	39000
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. ☐ **You** ☐ **Spouse** If no one can claim you (or your spouse if a joint return), enter $9,500 if **single;** $19,000 if **married filing jointly.** See back for explanation.	5	9500
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your **taxable income.** ▶	6	29500

Payments, Credits, and Tax

Line	Description		Amount
7	Federal income tax withheld from Form(s) W-2 and 1099.	7	3000
8a	**Earned income credit (EIC)** (see instructions).	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your **total payments and credits.** ▶	9	
10	**Tax.** Use the amount on **line 6 above** to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	4004

Refund

Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.

Line	Description		Amount
11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.** If Form 8888 is attached, check here ▶ ☐	11a	
▶ b	Routing number ▶ c Type: ☐ Checking ☐ Savings		
▶ d	Account number		

Amount You Owe

Line	Description		Amount
12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** For details on how to pay, see instructions. ▶	12	1004

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☐ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions.

Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶		Firm's EIN ▶		
Firm's address ▶		Phone no.		

Use this form if

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see instructions.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2011. If you were born on January 1, 1947, you are considered to be age 65 at the end of 2011.
- You do not claim any dependents. For information on dependents, see Pub. 501.
- Your taxable income (line 6) is less than $100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use TeleTax topics 451–453 and 455–458 (see instructions).
- The only tax credit you can claim is the earned income credit (EIC). The credit may give you a refund even if you do not owe any tax. You do not need a qualifying child to claim the EIC. For information on credits, use TeleTax topics 601, 602, 607, 608, 610, 611 and 612 (see instructions).
- You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over $1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see instructions). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see instructions.

Filling in your return

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the instructions before filling in the form. Also, see the instructions if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see instructions.

Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for Line 5 — Dependents Who Checked One or Both Boxes

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, see Pub. 501.

A. Amount, if any, from line 1 on front . . . . . .
+ 300.00 Enter total ► **A .** ______

B. Minimum standard deduction . . . . . **B .** 950.00

C. Enter the **larger** of line A or line B here . . . . . **C .** ______

D. Maximum standard deduction. If **single,** enter $5,800; if **married filing jointly,** enter $11,600 . **D .** ______

E. Enter the **smaller** of line C or line D here. This is your standard deduction . . . . . **E .** ______

F. Exemption amount.
- If single, enter -0-.
- If married filing jointly and —
  —both you and your spouse can be claimed as dependents, enter -0-.
  —only one of you can be claimed as a dependent, enter $3,700.

F . ______

G. Add lines E and F. Enter the total here and on line 5 on the front . . . . . **G .** ______

(keep a copy for your records)

If you did not check any boxes on line 5, enter on line 5 the amount shown below that applies to you.
- Single, enter $9,500. This is the total of your standard deduction ($5,800) and your exemption ($3,700).
- Married filing jointly, enter $19,000. This is the total of your standard deduction ($11,600), your exemption ($3,700), and your spouse's exemption ($3,700).

Mailing Return

Mail your return by **April 17, 2012.** Mail it to the address shown on the last page of the instructions.

22222	Void ☐	a Employee's social security number 400-00-5401	For Official Use Only ► OMB No. 1545-0008

b Employer identification number (EIN) 22-3344556	1 Wages, tips, other compensation 22000	2 Federal income tax withheld 1800
c Employer's name, address, and ZIP code Brush Piles Unlimited 88 Mimosa Ave. Bruce, WI 54819	3 Social security wages 22000	4 Social security tax withheld 1700
	5 Medicare wages and tips 22000	6 Medicare tax withheld 336
	7 Social security tips	8 Allocated tips
d Control number	9	10 Dependent care benefits
e Employee's first name and initial: Test · Last name: Maple · Suff.	11 Nonqualified plans	12a See instructions for box 12 Code
7842 Weeping Willow Ln. Bruce, WI 54819	13 Statutory employee ☐ Retirement plan ☐ Third-party sick pay ☐	12b Code
	14 Other	12c Code
f Employee's address and ZIP code		12d Code

15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name
WI	036-0987654321-06	21500	1400			
MN	**22-3344556**	**500**				

Form **W-2** **Wage and Tax Statement** 2011

Department of the Treasury—Internal Revenue Service

For Privacy Act and Paperwork Reduction Act Notice, see back of Copy D.

Copy A For Social Security Administration — Send this entire page with Form W-3 to the Social Security Administration; photocopies are **not** acceptable.

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22222	Void ☐	a Employee's social security number 400-00-5401	For Official Use Only ► OMB No. 1545-0008

b Employer identification number (EIN) 22-6677889	1 Wages, tips, other compensation 17000	2 Federal income tax withheld 1200
c Employer's name, address, and ZIP code Audubon Hospital 101 Bedpan Ln. Bruce, WI 54819	3 Social security wages 17000	4 Social security tax withheld 1234
	5 Medicare wages and tips 17000	6 Medicare tax withheld 267
	7 Social security tips	8 Allocated tips
d Control number	9	10 Dependent care benefits
e Employee's first name and initial: Test · Last name: Maple · Suff.	11 Nonqualified plans	12a See instructions for box 12 Code
7842 Weeping Willow Ln. Bruce, WI 54819	13 Statutory employee ☐ Retirement plan ☐ Third-party sick pay ☐	12b Code
	14 Other	12c Code
f Employee's address and ZIP code		12d Code

15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name
WI	036-1234567890-06	17000	800			

Form **W-2** **Wage and Tax Statement** 2011

Department of the Treasury—Internal Revenue Service

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