

Form **5** **Wisconsin Corporation**
Franchise or Income Tax Return

2013

For 2013 or taxable year beginning 0 1 0 1 2 0 1 3 and ending 1 2 3 1 2 0 1 3
M M D D Y Y Y Y M M D D Y Y Y Y

Complete form using **BLACK INK.**

Due Date: 15th day of 3rd month following close of taxable year.

Corporation Name
SUE NEEDS HELP INC

Number and Street
31 ANY ST Suite Number

City
ANYTOWN State **WI** ZIP (+ 4 digit suffix if known) **20901**

A Federal Employer ID Number
330000001

D Check if applicable and attach explanation:

- 1 Amended return
 2 First return - new corporation or entering Wisconsin
 3 Final return - corporation dissolved or withdrew
 4 Short period - change in accounting period
 5 Short period - stock purchase or sale

B Business Activity (NAICS) Code
313000

C State of Incorporation and Year
WI Enter abbreviation of state in box, or if a foreign country, enter below. 1 9 8 3
Y Y Y Y

Check if applicable and see instructions:

- E If you have an extension of time to file, enter extended due date
M M D D Y Y Y Y
- F If no business was transacted in Wisconsin during the taxable year, attach a complete copy of your federal return.
- G If you have related entity expenses and are required to file Schedule RT with this return.
- H If you filed a federal consolidated return, enter Parent Company's federal employer ID number
- I Internal Revenue Service adjustments became final during the year.
 Enter years adjusted



IF NO ENTRY ON A LINE, LEAVE BLANK

ENTER NEGATIVE NUMBERS LIKE THIS → -1000 NOT LIKE THIS → (1000)

NO COMMAS; NO CENTS

1 Federal taxable income from Form 1120, line 28	1	137889565 .00
2 Additions (from Schedule V, line 13)	2	1049294 .00
3 Add lines 1 and 2	3	138938859 .00
4 Subtractions (from Schedule W, line 16)	4	5000 .00
5 Subtract line 4 from line 3. This is net income (loss) before net business loss offset	5	138933859 .00
6 Wisconsin net business loss carryforward (from Form 4BL, Part I, line 30(f)) but not more than line 5	6	.00
7 Subtract line 6 from line 5. This is Wisconsin net income (loss)	7	138933859 .00
8 Enter 7.9% (0.079) of Wisconsin net income on line 7. This is gross tax	8	10975775 .00
9 Nonrefundable credits (from Schedule CR, line 46)	9	1045394 .00
10 Relocated business credit. If qualified, subtract line 9 from line 8. If not qualified, enter 0. (See instructions). Check here if claimed <input type="checkbox"/>	10	.00
11 Subtract lines 9 and 10 from line 8. If lines 9 and 10 are more than line 8, enter zero (0). This is net tax	11	9930381 .00
12 Economic development surcharge (see instructions)	12	9800 .00
13 Endangered resources donation (decreases refund or increases amount owed)	13	.00
14 Veterans trust fund donation (decreases refund or increases amount owed)	14	.00
15 Add lines 11 through 14	15	9940181 .00
16 Estimated tax payments less refund from Form 4466W	16	8000000 .00
17 Wisconsin tax withheld	17	.00

DO NOT STAPLE OR BIND

PAPER CLIP check or money order here

Underpayment of Estimated Tax by Corporations

File with Wisconsin Form 4, 4T, 5, or 5S

2013

Wisconsin Department of Revenue

Corporation or Designated Agent Name
SUE NEEDS HELP INC

Federal Employer ID Number
33000001

Part I Computation of Underpayment and Interest Due on Underpayment

1 a	Enter 2013 tax before the surcharge plus the economic development surcharge (see instructions)	9940180			
b	Enter 2013 refundable credits (excluding estimated tax and surcharge paid)	0			
c	Subtract line 1b from line 1a. This is 2013 net tax and surcharge. If less than \$500, enter zero and go to Part II, if applicable				9940180
2	Enter 90% of line 1c				8946162
3 a	Enter 2012 tax before the surcharge plus the economic development surcharge, if applicable (see instructions)	10971494			
b	Enter 2012 refundable credits (excluding estimated tax and surcharge paid)	1328			
c	Subtract line 3b from line 3a. This is 2012 net tax and surcharge				10970166
4	If 2013 net income is less than \$250,000 and 2012 return covered 12 months, enter smaller of line 2 or 3c; otherwise, enter line 2				8946162
5	Enter installment due dates (the 15th day of the 3rd, 6th, 9th, and 12th months of your taxable year)	(a) 3-15	(b) 6-15	(c) 9-15	(d) 12-15
6	Divide line 4 by 4 and enter the result in each column or, if you use the annualized income installment method for any period, first fill in Part III and enter the amounts from line 47	2236541	2236541	2236540	2236540
7	Estimated tax and surcharge paid	8000000			
8	If line 7 is less than line 6, subtract line 7 from line 6. This is your underpayment		2236541	2236540	2236540
9	If line 7 is more than line 6, subtract line 6 from line 7. This is your overpayment	5783454			
10	Carryback of overpayment or late payment				
11	Carryforward of overpayment		5763459	3526918	1290378
12	Subtract the total of lines 10 and 11 from line 8. This is your net underpayment				946162
13	Number of days from the due date of the installment to the date carryback on line 10 was paid				
14	Number of days from the due date of the installment to the date balance due on return was paid or unextended due date of return, whichever is earlier				90
15	Interest: 12% per year on amount on line 10 for the number of days on line 13				
16	Interest: 12% per year on amount on line 12 for the number of days on line 14				27996
17	Add all of the amounts on lines 15 and 16 and enter the total. If your return is filed after the unextended due date and shows a tax due, enter the total on Part II, line 22. Otherwise, enter the total on the line provided on your tax return				27996

Part II Computation of Total Amount Due

Complete this part only if your return is not filed by the unextended due date and shows a tax due.		(a) Interest at 18% per year	(b) Interest at 12% per year	(c) Total
18	If return filed late without an extension, enter net tax (including surcharge)			
19	If return filed with extended due date and shows –	(90%)	(10%)	
a	Net tax (including surcharge) of \$500 or more, enter portion of net tax indicated			
b	Net tax (including surcharge) of less than \$500, enter net tax			
20	Enter payments made (apply first to 18% per year column)			
21	Subtract line 20 from line 18 or 19a or 19b. This is amount due 15th day of 3rd month after end of taxable year			
22	Interest on underpayment from Part I, line 17			
23	Add lines 21 and 22			
		(18% per year)	(12% per year) *	
24	Interest on amounts on line 23 to _____ (date return filed)			
25	If your return is filed late without an extension or after the extended due date –			
a	Enter penalty of 5% of net tax due on your return for each month or fraction thereof that your return is late, but not more than 25%			
b	Enter a \$150 late fee			
26	Add lines 22, 24, 25a, and 25b. Enter the total on the line provided on your return and increase the "Amount Due"			

* Note: See the instructions for line 24.

Part III Annualized Income Installment Method Worksheet

Fill in this worksheet only if computing required installments using the annualized income installment method. Complete one column through line 47 before completing the next column. Form 4T filers see instructions to figure lines 27 and 29.

	Annualization Period			
	(a) First 2 months	(b) First 5 months	(c) First 8 months	(d) First 11 months
27 Enter Wisconsin net income for each period (see instructions)				
28 Annualization factor	6	2.4	1.5	1.091
29 Multiply line 27 by line 28.				
30 Adjustments (NBLs, etc. – see instructions)				
31 Combine lines 29 and 30. This is annualized income				
32 Multiply line 31 by 7.9% (0.079). This is annualized gross tax				
33 Enter your nonrefundable credits				
34 Subtract line 33 from line 32. If zero or less, enter zero				
35 Enter economic development surcharge (based on amount in this column)				
36 Add lines 34 and 35				
37 Enter your refundable credits (excluding estimated tax and surcharge paid)				
38 Subtract line 37 from line 36. If zero or less, enter zero. This is annualized net tax.				
39 Applicable percentage	22.5%	45%	67.5%	90%
40 Multiply line 38 by line 39.				
41 Enter the combined amounts of line 47 from all preceding columns				
42 Subtract line 41 from line 40. If zero or less, enter zero				
43 Divide Part 1, line 4, by 4 and enter the result in each column.				
44 Enter the amount from line 46 for the preceding column				
45 Add lines 43 and 44 and enter the total				
46 If line 45 is more than line 42, subtract line 42 from line 45. Otherwise, enter zero.				
47 Enter the smaller of line 42 or 45 here and on Part 1, line 6				

9-24-13
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Name SUE NEEDS HELP INC	Identifying Number 330000001
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Part I Credits for Individuals, Fiduciaries, and Corporations

A. Nonrefundable Credits (claimed before alternative minimum tax)

1	Postsecondary education credit (Schedule PE, line 7)	1	_____	.00
2	Water consumption credit (Schedule WC, line 10)	2	_____	.00
3	Biodiesel fuel production credit (Schedule BC, line 8)	3	_____	1000000 .00
4	Health insurance risk-sharing plan assessments credit –			
	• Corporations (see line 42 to claim this credit)			
	• Fiduciaries (see instructions) – Beneficiaries portion _____			.00
	• Individuals (enter amount from Schedule 2K-1, 3K -1, or 5K-1)	4	_____	.00
5	Veteran employment credit carryforward	5	_____	44365 .00
6a	Manufacturing credit (Schedule MA, line 18 or 18b for fiduciaries)	6a	_____	.00
6b	Agriculture credit (Schedule MA, line 18 or 18b for fiduciaries)	6b	_____	.00
7	Film production company investment credit carryforward (Schedule FP, line 8)	7	_____	.00
8	Research expense credit (Schedule R, line 32)	8	_____	1029 .00
9	Research expense credit for activities related to internal combustion engines (Schedule R-1, line 31)	9	_____	.00
10	Research expense credit for activities related to certain energy efficient products (Schedule R-2, line 31)	10	_____	.00
11	Community rehabilitation program credit (Schedule CM, line 7)	11	_____	.00
12	Research facilities credit (Schedule R, line 38)	12	_____	.00
13	Research facilities credit for activities related to internal combustion engines (Schedule R-1, line 37)	13	_____	.00
14	Research facilities credit for activities related to certain energy efficient products (Schedule R-2, line 37)	14	_____	.00
15	Add lines 1 through 14 and enter on line 15.			
	• Individuals and Fiduciaries: Enter this amount on line 25 of Form 1, line 51 of Form 1NPR, line 8 of Form 2, or line 20 of Form 4T.			
	• Corporations: Enter this amount on line 40 of Part II	15	_____	1045394 .00

B. Nonrefundable Credits

16	Film production services credit carryforward (Schedule FP, line 7)	16	_____	.00
17	Manufacturer's sales tax credit carryforward (Schedule MS, line 3)	17	_____	.00
18	Manufacturing investment credit (Schedule MI, line 6)	18	_____	.00
19	Dairy and livestock farm investment credit (Schedule DI, line 9)	19	_____	.00
20	Ethanol and biodiesel fuel pump credit (Schedule EB, line 7)	20	_____	.00
21	Development zones credit (Schedule DC, lines 7 and 15)	21	_____	.00
22	Technology zone credit (Schedule TC, line 8)	22	_____	.00
23	Economic development tax credit (Schedule ED, line 5)	23	_____	.00
24	Early stage seed investment credit (Schedule VC, line 13)	24	_____	.00
25	Angel investment credit – Individuals only (Schedule VC, line 6)	25	_____	.00
26	Electronic medical records credit (Schedule EM, line 5)	26	_____	.00
27	Internet equipment credit carryforward	27	_____	.00
28	Add lines 16 through 27 and enter on line 28.			
	• Individuals and Fiduciaries: Enter this amount on line 31 of Form 1, line 57 of Form 1NPR, line 13 of Form 2, or line 20 of Form 4T.			
	• Corporations: Enter this amount on line 41 of Part II	28	_____	.00



Name SUE NEEDS HELP INC	Identifying number 330000001
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Part I Credits for Individuals, Fiduciaries, and Corporations (continued)

C. Refundable Credits

29	Enterprise zone jobs credit (Schedule EC, line 3 or 3b for fiduciaries)	29	.00
30	Dairy manufacturing facility investment credit (Schedule DM, line 13 or 13b for fiduciaries)	30	.00
31	Dairy cooperatives credit (Schedule DM, line 14 or 14b for fiduciaries)	31	.00
32	Meat processing facility investment credit (Schedule MP, line 7 or 7b for fiduciaries)	32	.00
33	Film production services credit (Schedule FP, line 3 or 3b for fiduciaries)	33	.00
34	Film production company investment credit (Schedule FP, line 6 or 6b for fiduciaries)	34	.00
35	Woody biomass harvesting and processing credit (Schedule WB, line 5 or 5b for fiduciaries)	35	.00
36	Food processing plant and food warehouse investment credit (Schedule FW, line 7 or 7b for fiduciaries)	36	.00
37	Beginning farmer and farm asset owner credit (Schedule FL, line 2, 6 or 6b for fiduciaries)	37	.00
38	Jobs tax credit (Schedule JT, line 5 or 5b for fiduciaries)	38	.00
39	Add lines 29 through 38 and enter on line 39.		
	<ul style="list-style-type: none"> • Individuals and Fiduciaries: Enter this amount on line 48 of Form 1, line 73 of Form 1NPR, line 21 of Form 2, or line 31 of Form 4T. • Corporations: Enter this amount on line 47 of Part II 	39	.00

Part II Credits for Corporations Only

A. Nonrefundable Credits

40	Amount from Part I, line 15	40	1045394	.00
41	Amount from Part I, line 28	41		.00
42	Health insurance risk-sharing plan assessments credit (Schedule HI, line 6)	42		.00
43	Super research and development credit (Schedule R, line 48)	43		.00
44	Community development finance credit	44		.00
45	Supplement to federal historic rehabilitation credit (Schedule HR, line 7)	45		.00
46	Add lines 40 through 45. Enter here and on line 22 of Form 4, line 11 of Form 4T, or line 9 of Form 5	46		.00

B. Refundable Credits

47	Amount from Part I, line 39	47		.00
48	Farmland preservation credit.			
	a Schedule FC, line 18	48a		.00
	b Schedule FC-A, line 13	48b		.00
49	Add lines 47 and 48a and b. Enter here and on line 31 of Form 4, line 31 of Form 4T, or line 18 of Form 5	49		.00



Name
SUE NEEDS HELP INC

Federal Employer ID Number
330000001

Round Amounts to Nearest Dollar

Part I Credit for Increasing Research Expenses

1	Enter Wisconsin research wage expenses	1	<u>51500.00</u>
2	Enter Wisconsin research supplies expenses	2	<u>3400.00</u>
3	Enter Wisconsin research computer rental expenses	3	<u>.00</u>
4	Enter applicable percentage of Wisconsin contract research expenses	4	<u>.00</u>
5	Enter expenses used to compute the federal orphan drug credit that qualify as Wisconsin research expenses	5	<u>.00</u>
6	Add lines 1 through 5	6	<u>54900.00</u>
7	Wages included on line 6 that qualify for the Wisconsin development zones credit	7	<u>.00</u>
8	Subtract line 7 from line 6. This is total Wisconsin research expenses	8	<u>54900.00</u>

Section A Regular Credit. Complete this section only if you are claiming the regular credit – see instructions. (Skip this section and go to section B if you are electing the alternative incremental credit.)
Check (✓) if this is a one-time only change in election

9	Enter average annual Wisconsin gross receipts from the Worksheet on page 3, line 5	9	<u>.00</u>
10	Enter Wisconsin fixed-base percentage, but not more than 16% (0.16), from the Worksheet on page 3, line 19	10	<u>-----</u> %
11	Multiply line 9 by the percentage on line 10. This is the base amount	11	<u>.00</u>
12	Subtract line 11 from line 8. If zero or less, enter zero (0)	12	<u>.00</u>
13	Multiply line 8 by 50% (0.50)	13	<u>.00</u>
14	Enter the smaller of line 12 or line 13	14	<u>.00</u>
15	Multiply line 14 by 5% (0.05). This is the regular Wisconsin credit for increasing research expenses	15	<u>.00</u>

Section B Alternative Incremental Credit. Complete this section only if you are claiming the alternative credit – see instructions. (Skip this section and go to line 29 if you completed section A.)
Check (✓) if this is a one-time only change in election

16	Enter average annual Wisconsin gross receipts from the Worksheet on page 3, line 5	16	<u>2250000.00</u>
17	Multiply line 16 by 1% (0.01)	17	<u>22500.00</u>
18	Subtract line 17 from line 8. If zero or less, enter zero (0)	18	<u>32400.00</u>
19	Multiply line 16 by 1.5% (0.015)	19	<u>33750.00</u>
20	Subtract line 19 from line 8. If zero or less, enter zero (0)	20	<u>21150.00</u>
21	Subtract line 20 from line 18. If zero or less, enter zero (0)	21	<u>11250.00</u>
22	Multiply line 16 by 2% (0.02)	22	<u>45000.00</u>
23	Subtract line 22 from line 8. If zero or less, enter zero (0)	23	<u>9900.00</u>
24	Subtract line 23 from line 20. If zero or less, enter zero (0)	24	<u>11250.00</u>
25	Multiply line 21 by 2.65% (0.0265)	25	<u>298.00</u>
26	Multiply line 24 by 3.2% (0.032)	26	<u>360.00</u>
27	Multiply line 23 by 3.75% (0.0375)	27	<u>371.00</u>
28	Add lines 25, 26, and 27. This is the Wisconsin alternative incremental credit	28	<u>1029.00</u>



29	Research expense credit passed through from other entities:		
29a	Entity Name _____		
	FEIN _____	Amount 29a _____	.00
29b	Entity Name _____		
	FEIN _____	Amount 29b _____	.00
29c	Total pass through credits from additional schedule	29c _____	.00
29d	Total pass through credits (add lines 29a through 29c)	29d _____	.00
30	Total research credits (add line 15 <u>or</u> line 28 to line 29d)	30 _____	.00
30a	Fiduciaries – Fill in the amount of credit allocated to beneficiaries	30a _____	.00
30b	Fiduciaries – Subtract line 30a from line 30	30b _____	.00
31	Carryover of unused research expense credit	31 _____	.00
32	Add lines 30 and 31 (lines 30b and 31 if fiduciary). This is the available research expense credit	32 _____	1 0 2 9 .00

Part II Credit for Research Facilities

33	Total qualified research facility expenditures	33 _____	.00
34	Multiply line 33 by 5% (0.05)	34 _____	.00
35	Research facilities credit passed through from other entities:		
35a	Entity Name _____		
	FEIN _____	Amount 35a _____	.00
35b	Entity Name _____		
	FEIN _____	Amount 35b _____	.00
35c	Total pass through credits from additional schedule	35c _____	.00
35d	Total pass through credits (add lines 35a through 35c)	35d _____	.00
36	Total research credits (add the amounts on lines 34 and 35d)	36 _____	.00
36a	Fiduciaries – Fill in the amount of credit allocated to beneficiaries	36a _____	.00
36b	Fiduciaries – Subtract line 36a from line 36	36b _____	.00
37	Carryover of unused research facilities credit	37 _____	.00
38	Add lines 36 and 37 (lines 36b and 37 if fiduciary). This is the available research facilities credit	38 _____	.00

Part III Super Research and Development Credit

39	Enter 2012 Wisconsin qualified research expenses	39 _____	.00
40	Enter 2011 Wisconsin qualified research expenses	40 _____	.00
41	Enter 2010 Wisconsin qualified research expenses	41 _____	.00
42	Add lines 39 through 41	42 _____	.00
43	Divide line 42 by 3	43 _____	.00
44	Multiply line 43 by 1.25	44 _____	.00
45	Enter current year Wisconsin qualified research expenses	45 _____	.00
46	If line 45 is larger than line 44, subtract line 44 from line 45. This is the 2013 Super Research and Development Credit	46 _____	.00
47	Carryover of unused super research development credit	47 _____	.00
48	Add lines 46 and 47. This is the available super research and development credit	48 _____	.00



Wisconsin Subtractions From Federal Income

2013

Wisconsin Department of Revenue

File with Wisconsin Form 4 or 5

Read instructions before filling in this schedule

Corporation or Designated Agent Name

Federal Employer ID Number

SUE NEEDS HELP INC

330000001

1	Wisconsin subtraction modification for dividends (from Sch. Y, line 4)	1	5000.00
2	Related entity expenses eligible for subtraction (from Schedule RT, Part II, Sch. 2K-1, and Sch. 3K-1)	2	.00
3	Income from related entities whose expenses were disallowed (obtain Schedule RT-1 from related entity and submit with your return)	3	.00
4	Subpart F income	4	.00
5	Gross-up of foreign dividend income	5	.00
6	Nontaxable income (attach schedule)	6	.00
7	Foreign taxes (do not include deemed taxes)	7	.00
8	Cost depletion	8	.00
9	Wisconsin depreciation/amortization in excess of federal depreciation/amortization (attach schedule)	9	.00
10	Amount by which the Wisconsin basis of assets disposed of exceeds the federal basis (attach schedule)	10	.00
11	Federal work opportunity credit wages	11	.00
12	Federal research credit expenses	12	.00
13	Other (list, but do not include any adjustment for nontaxable income from life insurance operations)		
	a		.00
	b		.00
	c		.00
	d		.00
	e		.00
	f		.00
	g		.00
	h		.00
	Add lines 13a through 13h	13	.00
14	Nontaxable income from life insurance operations (from Schedule 4I, line 13)	14	.00
15	Job creation deduction (from line 7 of Schedule JC)	15	.00
	Enter number of members from combined group claiming job creation deduction		
16	Total (enter on Form 4 or 5, page 1, line 4)	16	5000.00

8-28-13 DRAFT



Wisconsin Subtraction Modification for Dividends

2013

Wisconsin Department of Revenue

File with Wisconsin Form 4 or 5

Read instructions before filling in this schedule

Corporation or Designated Agent Name SUE NEEDS HELP INC	Federal Employer ID Number 330000001
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Dividends Received

1a Name of Payer Corporation Money For All Inc	Date Acquired by Payee 0 6 3 0 1 9 9 4 <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input checked="" type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1a <u> </u> .00
1b Name of Payer Corporation	Date Acquired by Payee <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1b <u> </u> .00
1c Name of Payer Corporation	Date Acquired by Payee <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1c <u> </u> .00
1d Name of Payer Corporation	Date Acquired by Payee <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1d <u> </u> .00
1e Name of Payer Corporation	Date Acquired by Payee <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1e <u> </u> .00
1f Name of Payer Corporation	Date Acquired by Payee <small>M M D D Y Y Y Y</small>	Payee's Ownership of Payer (check (√) one) <input type="checkbox"/> > 70% <input type="checkbox"/> > 50% but < or = 70%	1f <u> </u> .00

8-28-13
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1g Add lines 1a through 1f	1g	5000.00
1h Total of line 1g from additional Schedules Y (see instructions)	1h	.00
2 Add lines 1g and 1h	2	5000.00
3 Enter foreign taxes paid on dividends included on line 2	3	.00
4 Subtract line 3 from line 2. Enter this amount on Schedule W, line 1	4	5000.00

