

Estate Trust Tax Business Rules for Tax Year 2013

| Rule Number | Rule Text | Severity |
|--------------------|---|-----------------|
| F2-001 | If Schedule NR is completed Schedule A must be blank. If Schedule A is completed Schedule NR is not allowed. Schedule A should be used by resident estates and trusts. Schedule NR should be used by part-year and non-resident estates and trusts. | Error |
| F2-001 | If Schedule NR is completed Schedule A must be blank. If Schedule A is completed Schedule NR is not allowed. Schedule A should be used by resident estates and trusts. Schedule NR should be used by part-year and non-resident estates and trusts. | Error |
| F2-002 | If the Bankruptcy Estate box is checked, entries are not allowed on lines 1-5. | Error |
| F2-003 | Taxable year begin date may not be before 1/01/2013 or after 12/31/2013. | Error |
| F2-004 | Taxable year end date cannot be before taxable year begin date. | Error |
| F2-005 | Taxable year end date cannot be more than 12 months after the taxable year begin date. | Error |
| F2-006 | Taxable year end date cannot be after 11/30/2014 | Error |