2013 Property Tax Bill / Closing Statement and Sale of Home Information

Claimant purchased home during 2013:
Enter the dates occupied during 2013 ► From: ____ / ____ (mo / day) To: ____ / ____ (mo / day)

Claimant sold home during 2013:
Enter the dates occupied during 2013 ► From: ____ / ____ (mo / day) To: ____ / ____ (mo / day)

SECTION 1 Tax Bill Information for Your Home (If more than one tax bill, see Section 2)

1 Year on property tax bill (must be 2013 property tax bill) . . . . . ____

2 Name of owner(s) as shown on property tax bill ____

3 Type of owner(s) *(check only one box)* If box 3b is checked, answer 3b1, 3b2 (and 3b3 when applicable)

- a ☐ Self and/or spouse, include life estate, lease, or use by self and/or spouse (e.g. ET UX, ET UM, HW, WF, LE, L EST, LF TEN, LU, LC, VNE)
- b ☐ Self and/or spouse AND OTHERS (e.g., ET AL, multiple owners names)
  - **3b1** Enter your ownership percentage ____ %
  - **3b2** Enter amount of 2013 net property taxes you paid or will pay . . . $____ .00
  - **3b3** If all of the other owner(s) occupied your home during 2013, check box ☐
- c ☐ Trust (e.g., TR, TRSE, TRS, TRST, UDT)
- d ☐ Estate (e.g., EST)
- e ☐ Partnership
- f ☐ Corporation, Subchapter S Corporation, or Limited Liability Company
- g ☐ Other If Other, fill in owner(s) type ____

4 Address of property ____

5 Assessed value of land . . . . . $____ .00

6 Assessed value of improvements . . . . . $____ .00

7 Number of acres of land (include decimals) . . . . . ____ .

8 Property taxes (without special assessments/charges and before first dollar credit and lottery/gaming credit) . . $____ .00

9 Sum of first dollar credit and lottery/gaming credit . . . . . $____ .00

10 Net property taxes after sum of first dollar credit and lottery/gaming credit . . . . . $____ .00

SECTION 2 Additional Tax Bill Information for Adjoining Property

	Tax Bill 2	Tax Bill 3	Tax Bill 4	Tax Bill 5	Tax Bill 6
1 Number of acres of land (include decimals)	.	.	.	.	.
2 Assessed value of land	.00	.00	.00	.00	.00
3 Assessed value of improvements	.00	.00	.00	.00	.00
4 Net taxes (without special assessments/charges and after first dollar credit).	.00	.00	.00	.00	.00

SECTION 3 Closing Statement and Sale of Home Information

1 Date home was sold. . . . . ____

2 Name of seller(s) as shown on closing statement ____

3 Type of seller(s) *(check only one box)* If box 3b is checked, answer 3b1 (and 3b2 when applicable)

- a ☐ Self and/or spouse
- b ☐ Self and/or spouse AND OTHERS **3b1** Enter your ownership percentage ____ %
  - **3b2** If all of the other owner(s) occupied your home before it was sold, check box ☐
- c ☐ Other If Other, fill in seller(s) type ____

4 Address of home sold ____

5 Property taxes allocated to seller(s) on closing statement. . . . . $____ .00

6 Selling price of home (do not include personal property items you sold with your home) . . . . . $____ .00

7 Expense of sale (commissions, advertising, attorney fees, etc.) . . . . . $____ .00

8 Adjusted basis of home sold (purchase price, improvements, etc.). . . . . $____ .00