

## **2015 PATS Test #10**

**Name:** Test Aspen

**Spouse Name:** Test Birch

**Social Security Number:** 400-00-5410

**Spouse Social Security Number:** 400-00-5491

**Address:** 9462 Shore Road, Fish Creek, WI 54212

**Filing Status:** Married Filing Separate

**Test Ash Residency Status:** Part-year resident of Wisconsin

**Date Moved to Wisconsin:** 03/01/2015

**Test Aspen Minnesota W-2 Wages:** \$5,000.00

**Test Aspen Minnesota W-2 Withholding:** \$400.00

**Test Aspen Minnesota W-2 Employers State ID Number:** 5216876

**Test Aspen Wisconsin W-2 Wages:** Greater than \$50,000.00

**Test Aspen Wisconsin W-2 Withholding:** \$50.00

**Test Aspen Wisconsin W-2 Employer's State ID Number:** 036-1234567890-05

**Employer 5216876:** Wages earned while a Minnesota resident

**Employer 036-1234567890-05:** Wages earned while a Wisconsin resident

**Test Aspen 1099-R:** \$5,000.00 gross IRA distribution received while a Wisconsin resident.

**Test Aspen 1099-R:** \$5,000.00 gross IRA distribution is subject to \$500.00 federal early withdrawal penalty

**Test Aspen 1099-C:** Amount of debt discharged was greater than \$10,000.00

**Test Aspen 1099-C:** Indebtedness discharged was on Test Aspen's primary residence

**Test Aspen 1099-C:** Test Aspen was a Wisconsin resident when debt was discharged

**Test Aspen Medical Care Insurance cost:** \$4,948.00

**Moving to Wisconsin Expenses:** Less than \$400.00

**Rent Paid with Heat Included:** Less than \$3,500.00

**Sales and Use Tax Due:** \$9.00

**Donations:** Endangered Resources and Red Cross WI Disaster Relief

**Schedule U:** Test Aspen owes underpayment interest on the amount due

**Amount Due:** Return payment voucher