

**2015 PATS Test #23**

**Name:** Test Allium

**Social Security Number:** 400-00-5423

**Federal Employer Identification Number:** 40-0005493

**Personal Representative:** Test Hyssop

**Personal Representative Address:** 101 South Webster Street, Madison, WI 53703

**Probate County:** Walworth

**Probate Case Number:** 12PR50

**Test Allium Date of Death:** 08/01/2015

**Date Estate was Created:** 08/01/2013

**Tax Year End Date:** 07/31/2016 (Fiscal year filer)

**Test Allium Age:** 81

**Form W706:** Has not been filed

**Tax Type:** Decedent's estate

**Test Allium Federal Taxable Income:** \$20,489.00

**Test Allium 1099-R:** Gross distribution of \$13,500.00

**Test Allium 1099-R Distribution Code:** 4

**Test Allium 1099-R Withholding:** \$1,350.00

**Test Allium Long-Term Capital Gain on Sale of Decedent's Vacation Home:** \$5,916.00

**Test Allium Nondistributable Income Additions:** Interest and deduction for taxes totaling \$6,800.00

**Test Allium Nondistributable Income Subtractions:** Interest and refunds of state taxes totaling \$4,900.00

**Amount of Refund to be Applied to 2016 Estimated Tax:** \$30.00

**Refund:** Direct deposited into checking account

**Bank Routing Number:** 075911852

**Bank Account Number:** 4567890123