

## **2015 PATS Test #7**

**Name:** Test Fir

**Spouse Name:** Test Douglas

**Social Security Number:** 400-00-5407

**Spouse Social Security Number:** 400-00-5498

**Address:** 9531 Rayne Road, Suite 4, Sturtevant, WI 53177

**Filing Status:** Married Filing Joint

**Residency Status:** Full year resident

**Test Fir Schedule E:** Reporting \$35,000.00 total rental real estate income

**Test Fir Wisconsin W-2 Wages:** Greater than \$100.00

**Test Fir Wisconsin W-2 Withholding:** \$0.00

**Test Fir Wisconsin W-2 Employer's State ID Number:** 036-0123456789-06

**Test Fir Wisconsin W-2:** Active duty Air Force military pay for services performed outside the United States

**Test Douglas 1099-R:** \$10,000.00 gross pension distribution

**Test Douglas 1099-R:** \$10,000.00 gross pension distribution is subject to \$1,000.00 federal early withdrawal penalty

**Test Douglas 1099-R:** \$5,000.00 IRA distribution directly transferred to a qualified charitable organization

**Test Douglas:** Distribution from a college savings account not used for qualified education expenses greater than \$200.00

**Test Fir 5K-1 from Tax-Option (S) Corporation:** \$1,300.00 increase in Wisconsin income adjustment

**Child and Dependent Care Expenses:** Test Fir and Test Douglas paid for care of their child so they could both work

**Dependent #1 Name:** Test Evergreen

**Dependent #1 Social Security Number:** 400-00-5459

**Dependent #1 Date of Birth:** 07/15/2010

**Manufacturing Credit:** Greater than \$1.00

**Manufacturing Credit Passed Through:** XYZ S Corp

**XYZ S Corp Federal Employer Identification Number:** 46-2589633