

2015 PATS Test #8

Name: Test Cedar

Spouse Name: Test Spruce

Social Security Number: 400-00-5408

Spouse Social Security Number: 400-00-5475

Address: 600 North Robert Street, Saint Paul, MN 55101

Filing Status: Married filing jointly

Residency Status: Part year residents of Wisconsin

Dependent #1: Test Hemlock 400-00-5462

Dependent #2: Test Yew 400-00-5461

Dependent #3: Test Juniper 400-00-5460

Date Moved to Minnesota: 09/30/2015

Test Cedar Date of Birth: 03/28/1980

Test Cedar Wisconsin W-2 Wages: \$1,000.00

Test Cedar Wisconsin W-2 Withholding: \$0.00

Test Cedar Wisconsin W-2 Employer's State ID Number: 036-9876543211-06

Test Cedar Wisconsin W-2: National Guard military pay after being called into active federal service under 10 USC 12302(a), while a Wisconsin resident.

Test Cedar Minnesota W-2 Wages: \$45,000.00

Test Cedar Minnesota W-2 Withholding: \$2,250.00

Test Cedar Minnesota W-2 Employer's State ID Number: 5216876

Test Cedar Minnesota W-2 Wages: Greater than \$15,000.00

Test Cedar Minnesota W-2 Withholding: \$1,000.00

Test Cedar Minnesota W-2 Employer's State ID Number: 5216877

Employer 5216876: Wages earned while a Wisconsin resident

Employer 5216877: Wages earned while a Minnesota resident

Test Cedar 1099-Div: Total ordinary dividends earned evenly throughout the year of \$12,000.00

Test Cedar Short-Term Capital Gain: \$200.00 (Gain realized while a Wisconsin resident)

Test Cedar Long-Term Capital Gain: \$9,300.00 (Gain realized while a Wisconsin resident)

Test Cedar 1099-R: Normal gross pension distributions paid evenly throughout the year totaling \$14,000.00

Test Cedar 1099-R: \$10,000.00 gross pension distribution received while a Minnesota resident
Test Cedar 1099-R: \$10,000 gross pension distribution is subject to \$1,000.00 federal early withdrawal penalty

Test Cedar Schedule E: Reporting \$2,000.00 total rental real estate income

Test Cedar Schedule E: Rental property located in Minnesota

Test Cedar Schedule E: Test Cedar received monthly rent payments throughout the whole year

Test Cedar SSA-1099: Greater than \$1,000.00

2014 Manufacturing Credit Used: Greater than \$1.00

Moving to Minnesota Expenses: Less than \$700.00

2015 Personal Tuition and Fee Expenses: Greater than \$10,000.00

2015 Property Taxes Paid: \$2,000.00

Net Income Tax Paid to Another State: Test Cedar is eligible for this credit

Sales Tax Due: \$0.00

Donations: Multiple sclerosis and military family relief

2015 Jobs Tax Credit: Greater than \$1.00