

## Estate Trust Tax Business Rules for Tax Year 2016

Form Type	Rule Number	Rule Text	Severity
Form2	F2-001	If Schedule NR is completed Schedule A must be blank. If Schedule A is completed Schedule NR is not allowed. Schedule A should be used by resident estates and trusts. Schedule NR should be used by part-year and non-resident estates and trusts.	Error
Form2	F2-002	If the Bankruptcy Estate box is checked, entries are not allowed on lines 1-5	Error
Form2	F2-003	Taxable year begin date may not be before 1/01/2015 or after 12/31/2015	Error
Form2	F2-004	Taxable year end date cannot be before taxable year begin date	Error
Form2	F2-005	Taxable year end date cannot be more than 12 months after the taxable year begin date	Error
Form2	F2-006	Taxable year end date cannot be after 11/30/2016	Error
Form2	F2-009	Return not from certified vendor	Error
Form2	F2-030	Schedule FC required in order to claim Farmland Preservation Credit	Error
Form2	F2-700	Postsecondary education credit carryforward claimed without Schedule CF	Error
Form2	F2-701	Water consumption credit carryforward claimed without Schedule CF	Error
Form2	F2-702	Biodiesel fuel production credit carryforward claimed without Schedule CF	Error
Form2	F2-703	Veteran employment credit carryforward claimed without Schedule CF	Error
Form2	F2-704	Film production company investment credit carryforward claimed without Schedule CF	Error
Form2	F2-705	Research facilities credit carryforward claimed without Schedule CF	Error
Form2	F2-706	Research facilities credit related to internal combustion engines carryforward claimed without Schedule CF	Error
Form2	F2-707	Research facilities credit related to energy efficient products carryforward claimed without Schedule CF	Error
Form2	F2-708	Film production services credit carryforward claimed without Schedule CF	Error
Form2	F2-709	Dairy and livestock farm investment credit carryforward claimed without Schedule CF	Error
Form2	F2-710	Ethanol and biodiesel fuel pump credit carryforward claimed without Schedule CF	Error
Form2	F2-711	Opportunity zone investment credit carryforward claimed without Schedule CF	Error
Form2	F2-712	Electronic medical records carryforward claimed without Schedule CF	Error
Form2	F2-713	Internet equipment credit carryforward claimed without Schedule CF	Error
Form2	F2-714	Health insurance risk-sharing plan assessments credit carryforward claimed without Schedule CF	Error
Form2	F2-715	Community rehabilitation program credit claimed without Schedule CM	Error
Form2	F2-716	Manufacturing Credit claimed without Schedule MA-M	Error
Form2	F2-717	Agriculture Credit claimed without Schedule MA-A	Error
Form2	F2-718	State Historic Rehabilitation Credit claimed without Schedule HR	Error
Form2	F2-719	Historic Rehabilitation Credit claimed without Schedule HR	Error
Form2	F2-720	Research Credit claimed without Schedule R	Error
Form2	F2-721	Research Credit related to internal combustion engines claimed without Schedule R	Error
Form2	F2-722	Research Credit related to energy efficient products claimed without Schedule R	Error
Form2	F2-723	Manufacturing investment credit claimed without Schedule MI	Error
Form2	F2-724	Technology zone credit claimed without Schedule TC	Error
Form2	F2-725	Development zones credit claimed without Schedule DC	Error
Form2	F2-726	Capital investment credit claimed without Schedule DC	Error
Form2	F2-727	Economic development tax credit claimed without Schedule ED	Error
Form2	F2-728	Early stage seed investment credit claimed without Schedule VC	Error

<b>Form Type</b>	<b>Rule Number</b>	<b>Rule Text</b>	<b>Severity</b>
Form2	F2-729	Angel investment credit claimed without Schedule VC	Error
Form2	F2-730	Enterprise zone jobs credit claimed without Schedule EC	Error
Form2	F2-731	Jobs tax credit claimed without Schedule JT	Error
Form2	F2-732	Manufacturer Carryforward claimed without Schedule MS	Error
Schedule CC	FCC-009	Return not from certified vendor	Error
FormXNOLEst	FXNOL-009	Return not from certified vendor	Error