

Estate Trust Tax Business Rules for Tax Year 2014

Rule Number	Rule Text	Severity
F2-001	'If Schedule NR is completed Schedule A must be blank. If Schedule A is completed Schedule NR is not allowed. Schedule A should be used by resident estates and trusts. Schedule NR should be used by part-year and non-resident estates and trusts.'	Error
F2-002	'If the Bankruptcy Estate box is checked, entries are not allowed on lines 1-5.'	Error
F2-003	'Taxable year begin date may not be before 1/01/2013 or after 12/31/2013.'	Error
F2-004	'Taxable year end date cannot be before taxable year begin date.'	Error
F2-005	'Taxable year end date cannot be more than 12 months after the taxable year begin date.'	Error
F2-006	'Taxable year end date cannot be after 11/30/2014'	Error
F2-009	'Return not from certified vendor.'	Error
F2-030	Schedule FC required in order to claim Farmland Preservation Credit'	Error
F2-040	Schedule FC-A required in order to claim Farmland Preservation Credit'	Error
F2-700	'Postsecondary education credit carryforward claimed without Schedule CF.'	Error
F2-701	'Water consumption credit carryforward claimed without Schedule CF'	Error
F2-702	'Biodiesel fuel production credit carryforward claimed without Schedule CF'	Error
F2-703	'Veteran employment credit carryforward claimed without Schedule CF'	Error
F2-704	'Film production company investment credit carryforward claimed without Schedule CF'	Error
F2-705	'Research facilities credit carryforward claimed without Schedule CF'	Error
F2-706	'Research facilities credit related to internal combustion engines carryforward claimed without Schedule CF'	Error
F2-707	'Research facilities credit related to energy efficient products carryforward claimed without Schedule CF'	Error
F2-708	'Film production services credit carryforward claimed without Schedule CF'	Error
F2-709	'Dairy and livestock farm investment credit carryforward claimed without Schedule CF'	Error
F2-710	'Ethanol and biodiesel fuel pump credit carryforward claimed without Schedule CF'	Error
F2-711	'Opportunity zone investment credit carryforward claimed without Schedule CF'	Error
F2-712	'Electronic medical records carryforward claimed without Schedule CF'	Error
F2-713	'Internet equipment credit carryforward claimed without Schedule CF'	Error
FCC-009	'Return not from certified vendor.'	Error