

Part I: Information About the Estate or Trust

Name of Estate or Trust, Estate's or Trust's FEIN, Estate's or Trust's Address, Estate's or Trust's City, State, Estate's or Trust's Zip Code

Part II: Information About the Beneficiary

Beneficiary's Business Name, Beneficiary's FEIN, Beneficiary's Last Name, Beneficiary's First Name, M.I., Beneficiary's SSN, Beneficiary's Address, Beneficiary's City, State, Beneficiary's Zip Code

If the beneficiary is a disregarded entity or trust, enter the name and identifying number of the taxpayer to whom this income will be reported:

Business's Name, Business's FEIN, Individual's Last Name, Individual's First Name, M.I., Individual's SSN

A Check if applicable: Final 2K-1 Amended 2K-1

B Beneficiary's state of residence

C Check if beneficiary is a nonresident and received an approved Form PW-2 to opt out of pass-through entity withholding



D Check if a lower tier entity made an election to pay tax at the entity level pursuant to s. 71.21(6)(a) or 71.365(4m)(a), Wis. Stats., (see instructions)

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS

Table with 5 columns: (a) Distributive share items, (b) Federal amount, (c) Adjustment, (d) Amount under Wis. law, (e) Wis. source amount. Rows include Interest income, Ordinary dividends, Net short-term capital gain, Net long-term capital gain, Other portfolio income, Ordinary business income, Net rental real estate income, Other rental income, Directly apportioned deductions, and Estate tax deduction.

**Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS**

|            | (a)   | (b)                   | (c)               | (d)                          | (e)   |
|------------|---|-----------------------|-------------------|------------------------------|---|
|            | <u>Distributive share items</u>   | <u>Federal amount</u> | <u>Adjustment</u> | <u>Amount under Wis. law</u> | <u>Wis. source amount (see Form 2 instructions)</u> |
| <b>11</b>  | Final year deductions (list, see inst.)   |                       |                   |                              |   |
| <b>a</b>   | _____   | <b>11a</b> _____      | _____             | <b>11a</b> _____             | _____   |
| <b>b</b>   | _____   | <b>11b</b> _____      | _____             | <b>11b</b> _____             | _____   |
| <b>c</b>   | _____   | <b>11c</b> _____      | _____             | <b>11c</b> _____             | _____   |
| <b>d</b>   | _____   | <b>11d</b> _____      | _____             | <b>11d</b> _____             | _____   |
| <b>e</b>   | Total (add lines 11a through 11d)   | <b>11e</b> _____      | _____             | <b>11e</b> _____             | _____   |
| <b>12</b>  | Alternative minimum tax item (list):  |                       |                   |                              |   |
| <b>a</b>   | _____   | <b>12a</b> _____      | _____             | _____                        | _____   |
| <b>b</b>   | _____   | <b>12b</b> _____      | _____             | _____                        | _____   |
| <b>c</b>   | _____   | <b>12c</b> _____      | _____             | _____                        | _____   |
| <b>13</b>  | Other information (list):   |                       |                   |                              |   |
| <b>a</b>   | _____   | <b>13a</b> _____      | _____             | <b>13a</b> _____             | _____   |
| <b>b</b>   | _____   | <b>13b</b> _____      | _____             | <b>13b</b> _____             | _____   |
| <b>c</b>   | _____   | <b>13c</b> _____      | _____             | <b>13c</b> _____             | _____   |
| <b>14a</b> | Related entity expense addback .....  |                       |                   | <b>14a</b> _____             | _____   |
| <b>b</b>   | Related entity expense allowable .....  |                       |                   | <b>14b</b> _____             | _____   |
| <b>15</b>  | Wisconsin credits:  |                       |                   |                              |   |
| <b>a</b>   | Schedule _____ .....  |                       |                   | <b>15a</b> _____             | _____   |
| <b>b</b>   | Schedule _____ .....  |                       |                   | <b>15b</b> _____             | _____   |
| <b>c</b>   | Schedule _____ .....  |                       |                   | <b>15c</b> _____             | _____   |
| <b>d</b>   | Schedule _____ .....  |                       |                   | <b>15d</b> _____             | _____   |
| <b>e</b>   | Schedule _____ .....  |                       |                   | <b>15e</b> _____             | _____   |
| <b>f</b>   | Schedule _____ .....  |                       |                   | <b>15f</b> _____             | _____   |
| <b>g</b>   | Schedule _____ .....  |                       |                   | <b>15g</b> _____             | _____   |
| <b>h</b>   | Schedule _____ .....  |                       |                   | <b>15h</b> _____             | _____   |
| <b>i</b>   | Schedule _____ .....  |                       |                   | <b>15i</b> _____             | _____   |
| <b>j</b>   | Wisconsin tax withheld (Do NOT include withholding from Forms 1099-R, W-2, and W2-G) .. |                       |                   | <b>15j</b> _____             | _____   |
| <b>16</b>  | Income (loss) .....   |                       |                   | <b>16</b> _____              | _____   |

