

Wisconsin Department of Revenue

## **Wisconsin Venture Capital Credits**

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

Read instructions before filling in this schedule

Name

Identifying Number

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I	Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2024 (attach separate schedules if more space is needed):

	Date Investment Made			t	Qualified Investment	
<b>1a</b>	M M D D Y Y Y A		(1a)	.00 ( <b>1a</b> ) _	.00	
<b>1b</b>			(1b)	.00 <b>(1b</b> _	.00	
<b>1c</b>			(1c)	.00 (1c) _	.00	
<u>1d</u>	Total qualified investments (add l	ines 1a through 1c). Include WEDC	certification	1d	.00	
<u>2</u>	Multiply the amount on line 1d by	/ 25% (0.25)		2	.00	
<u>3</u>	Fill in the 2024 angel investment	credit passed through from angel inv	vestment networks:			
<u>3a</u>	Entity Name					
	FEIN	Amount <b>3a</b>	.00			
<u>3b</u>	Entity Name					
	FEIN	Amount <b>3b</b>	.00			
<u>3c</u>	Total pass through credits from a	dditional schedule 3c	.00			
<u>3d</u>	Total credits (add lines 3a throug	h 3c)		3d	.00	
<u>3e</u>	Fill in the amount of credit transfe	erred from other taxpayers in 2024 (f	rom Part IV, page 4)	3e	.00	
<u>4</u>	Add lines 2, 3d, and 3e. This is y	our 2024 credit		4	.00	
<u>5</u>	Carryover of unused angel inves	tment credit (see instructions). Inclue	de Schedule CF	5	.00	
<u>5a</u>	Fill in the amount of credit transfe	erred to other taxpayers in 2024 (fror	n Part IV, page 4)	5a	.00	
<u>6</u>		ne 5a. This is the available angel inve it was not used in full		6	.00	



2024 Schedule VC Name

## Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2024 (attach separate schedules if more space is needed):

Date Investment Made		Name of Certified Fund Manager	Total Investme	nt	Qualified Investment	
(7a) _		a)	(7a)	.00 ( <b>7a</b> ) _	.00	
		b)		0	.00	
(7c) _		c	( <b>7c</b> )	.00 ( <b>7c</b> ) _	.00	
<u>7d</u>	Total qualified investment (a	dd lines 7a through 7c) <b>Include WEDC</b>	certification	7d	.00	
<u>8</u>	Multiply line 7d by 25% (0.2	5) or enter the credit specially allocated	to you	8	.00	
<u>9</u>	Fill in the 2024 early stage s	eed investment credit passed through t	rom other entities:			
<u>9a</u>	Entity Name					
	FEIN	Amount <b>9a</b>	.00			
<u>9b</u>	Entity Name					
	FEIN	Amount <b>9b</b>	.00			
<u>9c</u>	Total pass through credits fr	om additional schedule 9c	.00			
<u>9d</u>	Total credits (add lines 9a th	rough 9c)		9d	.00	
<u>10</u>	Fill in the amount of credit tr	ansferred from other taxpayers in 2024	(from Part III page 3)	10	.00	
<u>11</u>	Add lines 8, 9d and 10. This	is your 2024 credit (see instructions).		11	.00	
<u>11a</u>	Fiduciaries - enter the amou	nt of credit allocated to beneficiaries		11a	.00	
<u>11b</u>	Fiduciaries - subtract line 11	a from line 11		11b	.00	
<u>12</u>	Carryover of unused early s	tage seed investment credit. Include S	chedule CF	12	.00	
<u>13</u>	Add lines 11 and 12 (lines 1	1b and 12 if fiduciary)		13	.00	
<u>14</u>	Fill in the amount of credit tr	ansferred to other taxpayers in 2024 .		14	.00	
<u>15</u>		. This is the available early stage seed as not used in full			.00	



24 Schedule VC	Name		ID Number		Page 3 o		
Part III Transfe	r of Early Stage Seed Investm	nent Credit	•		•		
1 Fill in the follo credit to a pe	owing information regarding the rson subject to tax under ch. 7	e transfer in 2024 by a person 1 or subch. III of ch. 76:	n eligible to claim t	the early stage see	ed investment		
1a Person Eligib	le to Claim the Early Stage See	d Investment Credit:					
Number and Stre	et						
City		State		Zip Code			
1b Recipient of 1	Fransferred Early Stage Seed In	ivestment Credit:					
Name			lder	ntifying Number			
Number and Stre	et						
City			State	Zip Code			
1c Transferred A	mount	.00 Investment Fund	Manager Approval	Date			
	conomic Development Corporati			MMDD	YYYYYY		
2a Recipient of T	Recipient of Transferred Early Stage Seed Investment Credit: Name Identifying Number						
Number and Stre	et						
City			State	Zip Code			
			I				
	mount	.00 Investment Fund I	Vanager Approval	Date	Y Y Y Y		
	mount	<u>.00</u> Investment Fund I ion Approval Date	Manager Approval	Date	<u> </u>		
Wisconsin Ec		Ion Approval Date	DYYYYY	Date	YYYYY		
Wisconsin Ec <u> 3a</u> Recipient of T	conomic Development Corporati	Ion Approval Date	DYYYYY		Y Y Y Y		
Wisconsin Ec <u>3a</u> Recipient of T Name	conomic Development Corporati	Ion Approval Date	DYYYYY		<u>Y Y Y Y</u>		
Wisconsin Ec <u>3a</u> Recipient of T Name Number and Stre	conomic Development Corporati	Ion Approval Date	D Y Y Y Y	tifying Number	<u>Y</u> <u>Y</u> <u>Y</u> <u>Y</u>		
Wisconsin Ec 3a Recipient of T Name Number and Stre City	conomic Development Corporati	nvestment Credit:	D Y Y Y Y Ider	tifying Number			

2024	Schedule VC	Name		ID Number			Page 4 of 4	
Par	rt IV Transfer	of Angel Investment Credit						
1	Fill in the follo person subject	wing information regarding the transfer in 2024 at to tax under ch. 71:	by a persor	n eligible to cl	aim th	e angel investment cre	dit to a	
1a		e to Claim the Angel Investment Credit:						
Name								
	Number and Stree	et						
	City		State			Zip Code		
<u>1b</u>		ransferred Angel Investment Credit:						
	Name				Identi	fying Number		
	Number and Stree	et						
	City			Stat	e	Zip Code		
1c	Transferred A	mount00						
10		onomic Development Corporation Notification Da	ate					
			MMC		<u> </u>			
<u>2a</u>	Recipient of T	ransferred Angel Investment Credit:			Idopti	fying Number		
	Name				Identi			
	Number and Stree	et			1			
	City			Stat	e	Zip Code		
<u>2b</u>	Transferred A	mount00						
	Wisconsin Eco	onomic Development Corporation Notification Da	ate		<u> </u>			
39	Recipient of T	ransferred Angel Investment Credit						
<u>50</u>	Name	pient of Transferred Angel Investment Credit: Jet Identifying Number		fying Number				
	Number and Street							
	City			Stat	e	Zip Code		
						1		
3b	Transferred A	mount00						
_		onomic Development Corporation Notification Da	ate					
			MME	DYYY	Υ			